

2015 Home energy efficiency rebate application



How to apply

1. Read the Terms and Conditions included in this rebate application.
2. **Purchase** a qualifying product between January 1, 2013 and December 31, 2015 and install by February 1, 2016. Refer to pages 3 and 4 for qualifying product information. Qualifying products must be installed prior to submitting for a rebate.
3. Read, complete and sign the rebate application. Make a copy for your records. Mail the completed application* along with proof-of-purchase (see proof-of-purchase requirements) to:
San Diego Gas & Electric®
Home Energy Efficiency Rebates
P.O. Box 129016
San Diego, CA 92112-9016
4. This program will end December 31, 2015 or earlier if allocated funds are spent before that date. **Completed applications with documentation must be postmarked by February 1, 2016 to be eligible for a rebate. Incomplete applications cannot be processed.**
5. SDG&E reserves the right to verify qualifying product(s), customer eligibility and product installation prior to payment of rebate.
6. Questions? Call us at **1-800-644-6133**.

Proof-of-purchase requirements

Read the Terms and Conditions on page 4 to make sure you meet all requirements.

The proof-of-purchase and other documentation required to process your Rebate Application may differ depending on who completes the installation - you or your contractor. **Altered receipts will not be accepted.**

Retail product receipt/invoice as your proof-of-purchase must include:

1. Retailer name, address and phone number.
2. Itemized listing of each product, including all information needed to meet the rebate criteria. You may have to ask your retailer for additional product information to include, depending on the product being installed, such as product model number, SKU/UPC number, etc. (Please see pages 3 and 4 for rebate criteria).
3. Purchase date, purchase price and payment status or terms must be included.

The home improvement contract (HIC) as your proof-of-purchase must include:

1. Your signature and the date signed. Your licensed contractor's signature and the date signed.
2. The product purchase and install dates determine rebate eligibility. Qualifying products must be purchased between January 1, 2013 and December 31, 2015 and installed by February 1, 2016. Rebate applications must be completed online or post-marked by February 1, 2015.
3. If the signatures are not dated, the date that the HIC was written will determine the product purchase date.
4. The contractor's name, address, phone and tax ID.
5. An itemized listing of **each product** including all information needed to meet the rebate criteria such as: product model number, SKU/UPC number, etc. (Please see pages 3 and 4 for rebate criteria).
6. Purchase date, product purchase price, excluding any/all labor charges, and payment status or terms must be included.
7. An invoice or contract completion form.

The California State License Board requires that licensed contractors must provide you with an HIC if the materials and labor total for the product(s) and installation is \$600 or more. It is recommended that you request an HIC from your contractor even if the product and installation is less than \$600.

For additional information on home improvement contracts or the status of your contractor's license, visit cslb.ca.gov or call the Contractors State License Board at **1-800-321-2752**.

Income-qualified programs:

You may qualify for free energy-saving home improvements and/or a 20% discount on your monthly energy bill if your income is below a certain level. For complete program details call **1-800-411-7343** or visit sdge.com.

*Proof of property ownership from owner and a copy of a recent SDG&E bill from tenant are required when owner has purchased and installed measure in a rental home. Name and address shown on proof of ownership must match name and install address listed on the rebate application, and address shown on SDG&E bill must match the install address listed on the rebate application.

2015 Rebate application form

CUSTOMER INFORMATION				
Metering:				
Individual	Master-Metered	Mobile Home (sub-metered)*	Military**	Check one: Owner-Occupied Renter-Occupied
* Please submit a copy of your sub-metered billing				
** Please submit proof of tenancy, on official letterhead, from your military housing management office				
Property Type:				
Detached Home	Attached Home (up to four-plex)	Condominium	Mobile Home	
SDG&E account number (where item(s) installed) REQUIRED		If mobile home park, provide park's name		
First and Last name (as it appears on the SDG&E bill)				
Address where item(s) installed		Apt. or Space #	City	State Zip Code
Mailing address (if different than install address)		Apt. or Space #	City	State Zip Code
()		()		
Daytime telephone #		Alternate telephone #	E-mail address	
Add Tax ID or SSN if annual rebates received are over \$600:				
How did you hear about this program?:				
<p>I have read and understand this application's terms and conditions, including those on page 4, which are incorporated herein by this reference. I certify that the information I have provided is true and correct and the product(s) and/or equipment for which I am requesting a rebate meets the requirements listed. Tax Liability: Payments made to contractors pursuant to SDG&E's Home Energy Efficiency Rebates must be reported on form 1099 unless the contractor is a corporation or the amount paid to a contractor in a calendar year is less than \$600. San Diego Gas & Electric will report rebate income on IRS Form 1099 unless the Tax Status indicated below is "Corporation" or "Exempt". San Diego Gas & Electric is not responsible for any taxes that may be imposed as a result of rebate receipt. Applicants must provide a completed W-9 form unless one has been previously submitted. Failure to submit the W-9 form may result in rebate payment delay.</p>				
Tax Status (check one):				
Corporation	Exempt	Individual/Sole Proprietor	Partnership	
As applicable:				
By checking this box, I confirm that I have used a licensed contractor, as appropriate, and have complied with applicable permitting requirements for this installation.				
Customer Signature (Required)		Name (please print)		Date
FILL OUT THIS SECTION ONLY IF REBATE CHECK GOES TO NAME AND/OR MAILING ADDRESS DIFFERENT FROM ABOVE.				
Relationship (check one):				
Property Owner	Property Management Co.	Contractor	Other	
First and last name (rebate check made out to)			Tax ID	
Company name			Social Security Number	
Mailing address (rebate check to be mailed)		Apt. or Space #	City	State Zip Code
CONTRACTOR: Complete this section. I have read and understand this application's terms and conditions. I certify the information I have provided is true and correct and that the rebate-eligible product(s) is installed, operational and meets the requirements of this application.				
As applicable:				
By checking this box, I certify I am a licensed contractor and have complied with applicable permitting requirements.				
Contractor Signature		Permit Number		Date

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Please refer to the proof-of-purchase requirements on page 1 when completing the form below.

PRODUCT	QUANTITY INSTALLED (A)	REBATE/UNIT (B)	REBATE TOTAL = (A X B)
APPLIANCES			
A. CEE-QUALIFIED REFRIGERATOR, TIER 2 OR HIGHER Make and model number must be included with a copy of your receipt. A list of qualifying products is available at CEE1.org, click on CEE Program Resources. Limit of one refrigerator rebate per household.	_____ unit	\$50/unit (CEE tier 2 or higher) Model number _____ Install Date _____	\$ _____
B. CEE-QUALIFIED CLOTHES WASHER, TIER 3 Make and model number must be included with a copy of your receipt. A list of qualifying products is available at CEE1.org, click on CEE Program Resources. Qualifying clothes washers must have a Modified Energy Factor (MEF) of 2.4 or greater and Water Factor (WF) of 4.0 or less. You may also qualify for a rebate from SoCal Water\$mart. Please visit socialwatersmart.com for details.	_____ unit	\$50/unit Model Number _____ Install Date _____	\$ _____
HEATING/COOLING			
C. ENERGY STAR® QUALIFIED ROOM AIR CONDITIONER A list of qualifying products is available at energystar.gov .	_____ unit BTU/h _____	\$50/unit Model Number _____ Install Date _____	\$ _____
D. ENERGY STAR® QUALIFIED CENTRAL NATURAL GAS FURNACE Please note that not all ENERGY STAR-qualified models will qualify for a rebate. Must have a 90% or greater Annual Fuel Utilization Efficiency (AFUE). Your C20 contractor should be able to assist in choosing the qualifying equipment. Your contractor must also sign this rebate application in order to qualify for a rebate. See page 2 for details. A list of qualifying equipment is available at energystar.gov or call SDG&E at 1-800-644-6133 .	_____ unit BTU _____ AFUE _____	\$100/unit (90% or greater AFUE) \$200/unit (90% or greater AFUE with variable-speed motor) Model Number _____ Install Date _____	\$ _____
E. WALL INSULATION Wall insulation is eligible for a rebate as long as existing walls are un-insulated and are between conditioned living area and unconditioned area. Garages and other non-living areas do not qualify. The installed insulation must achieve a minimum of R-13. Ensure your invoice clearly shows the final R rating, the square footage, and purchase and install dates. Floor and ceiling insulation do not qualify for a rebate.	_____ sq.ft.	\$0.15/square foot Install Date _____ Final R-value _____	\$ _____
WATER HEATERS			
F. ELECTRIC WATER HEATER Electric water heaters must have an Energy Factor (EF) of: <i>0.95 or greater for 30 gallons</i> <i>0.94 or greater for 40 gallons</i> <i>0.93 or greater for 50 gallons</i> <i>0.91-0.92 or greater for 60 gallons or more</i> Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. If qualifying product is replacing an existing unit, the existing unit must also be electric.	_____ unit EF _____ Gal. _____	\$100/unit (0.91-0.95) Model Number _____ Install Date _____	\$ _____

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PRODUCT	QUANTITY INSTALLED (A)	REBATE/UNIT (B)	REBATE TOTAL = (A X B)
G. NATURAL GAS WATER HEATER Natural gas water heaters must have an Energy Factor (EF) of 0.62 or greater to qualify for the \$100 rebate. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. This rebate is limited to natural gas water heaters that are 30 gallons or greater. If qualifying product is replacing an existing unit, the existing unit must also be natural gas.	_____ unit EF _____ Gal. _____	\$100/unit (0.62 or greater) Model Number _____ Install Date _____	\$ _____
H. ENERGY STAR® QUALIFIED HEAT PUMP WATER HEATER Heat pump water heater must have Energy Factor (EF) of 2.0 or greater to qualify for the \$250 rebate. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. This rebate is limited to heat pump storage water heaters that are 40 gallons or greater. If qualifying product is replacing an existing unit, the existing unit must be electric.	_____ unit EF _____ Gal. _____	\$250/unit (2.0 or greater) Model Number _____ Install Date _____	\$ _____
POOL			
I. VARIABLE-SPEED POOL PUMP AND MOTOR Install or replace existing pool pump and motor with a variable-speed pump and motor. Manual control systems are not eligible. Pumps for pre-fabricated pools, pool cleaners, boosters, spas, and stand-alone water features are not eligible. The replacement of a motor only does not qualify for rebate. Ensure your invoice clearly shows the purchase date and the model number of the pool pump, motor and automatic controller (if required).	_____ unit	\$200/unit Model Number _____ Install Date _____ Pump & Motor Brand _____ Controller Model Number _____	\$ _____
An on-site verification of the product(s) purchased and installed may be required before the rebate is paid.		Rebate Total	\$ _____

TERMS AND CONDITIONS

PLEASE READ TERMS AND CONDITIONS, AND SIGN AND DATE THE REBATE APPLICATION ON PAGE 2.

- To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by SDG&E for the installation address and, (b) the product(s) I have installed must qualify as described on the Rebate Application and incorporated herein by this reference and be designed to reduce the consumption of the energy distributed to me by SDG&E at the installation address. I understand I must complete an application for each installation address. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
 - I understand the rebate offer is limited to residential customers on a residential rate. The energy-efficient product(s) must be installed in a residential dwelling within SDG&E's service area. The dwelling unit must be fully constructed and occupied.
 - I understand the program term is January 1, 2013 through December 31, 2015 or sooner if allocated funds are depleted. New product purchases made prior to January 1, 2013 or after December 31, 2015 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, received from insurance claims, won as a prize, or new parts installed in existing products do not qualify. **The program may be modified or terminated without prior notice.** In the event that rebate amounts change for products offered during the program period, the purchase date will be used to determine product eligibility and the application postmark date will be used to determine rebate amount.
 - I understand that this signed and dated rebate application and incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this rebate application must be mailed to SDG&E and postmarked by February 1, 2016 to be eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed 6 to 8 weeks after SDG&E receives and approves a completed application including all required documentation unless an application is selected for verification, which may add additional time. An incomplete application cannot be processed.
 - I will allow, if requested, SDG&E's and/or a California Public Utilities Commission (CPUC) representative reasonable access to my home to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. The verification of installation must be scheduled within 30 days of customer contact by SDG&E. I understand that SDG&E may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
 - I have installed a qualifying product(s) and understand the energy efficiency level of the qualifying product(s) determines the rebate amount (as defined in the rebate application). The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Goods Charge funds.
 - I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this application are my sole responsibility, and that my manufacturer, dealer, supplier or installer of these products is not an agent or representative of SDG&E. I understand that SDG&E makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SDG&E MAKES NO WARRANTY, WHETHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS. I agree that SDG&E has no liability whatsoever concerning (1) the quality, safety and/or installation of the products, including their fitness for any purpose, (2) the estimated energy savings of the products, (3) the workmanship of any third parties, (4) the installation or use of the products including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2013 Home Energy Efficiency Rebate program. I waive any and all claims against SDG&E, its parent companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SDG&E in connection with my application for any rebate(s) under the 2013 Home Energy Efficiency Rebate program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
 - I am responsible for meeting all program requirements and complying with my state/county/city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations concerning this installation.
 - If a tenant, I am responsible for obtaining the property owner's permission to install the product for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
 - I understand that **SDG&E is not responsible for items lost or destroyed in the mail/transit.**
 - I am eligible to receive one rebate per product per five years or for the life of the product, whichever is less. If I receive a rebate check for a qualifying product and then return the product to the store for any reason within five years, I may not apply for a second rebate on that same product.
- This program is funded by California utility customers and administered by SDG&E, under the auspices of the California Public Utilities Commission. Rebates and incentives are provided on a first-come, first-served basis until program funds are no longer available.